



# GRANT SUGGESTION FORM

**FUND NAME:** \_\_\_\_\_

////////////////////////////////////  
**SUGGESTION 1**

Organization: \_\_\_\_\_  
\_\_\_\_\_

Amount (\$250 minimum): \$ \_\_\_\_\_

Special Instructions: \_\_\_\_\_  
\_\_\_\_\_

**I learned about this program through:**

- NEXUS     Critical Need Alert
- The Columbus Foundation Website
- Other Columbus Foundation Initiatives     Other

**If organization is located outside of central Ohio:**

Organization Address  
\_\_\_\_\_

City / State / Zip  
\_\_\_\_\_

Phone \_\_\_\_\_ Organization Contact \_\_\_\_\_

**Make a gift in someone's name:**

- In honor of:     In memory of:     On behalf of:
- Notify someone (relative, friend, etc.) of this gift:  
*NOTE: This person will not be solicited by The Columbus Foundation. The name and message entered will be shared with the recipient organization/fund unless the gift is made anonymously. Your name will be shared with the person in the notification message, even if the gift is made anonymously.*

Mr. / Mrs. / Ms. Name  
\_\_\_\_\_

Address  
\_\_\_\_\_

City / State / Zip  
\_\_\_\_\_

////////////////////////////////////  
**SUGGESTION 2**

Organization: \_\_\_\_\_  
\_\_\_\_\_

Amount (\$250 minimum): \$ \_\_\_\_\_

Special Instructions: \_\_\_\_\_  
\_\_\_\_\_

**I learned about this program through:**

- NEXUS     Critical Need Alert
- The Columbus Foundation Website
- Other Columbus Foundation Initiatives     Other

**If organization is located outside of central Ohio:**

Organization Address  
\_\_\_\_\_

City / State / Zip  
\_\_\_\_\_

Phone \_\_\_\_\_ Organization Contact \_\_\_\_\_

**Make a gift in someone's name:**

- In honor of:     In memory of:     On behalf of:
- Notify someone (relative, friend, etc.) of this gift:  
*NOTE: This person will not be solicited by The Columbus Foundation. The name and message entered will be shared with the recipient organization/fund unless the gift is made anonymously. Your name will be shared with the person in the notification message, even if the gift is made anonymously.*

Mr. / Mrs. / Ms. Name  
\_\_\_\_\_

Address  
\_\_\_\_\_

City / State / Zip  
\_\_\_\_\_

**YOUR SIGNATURE IS REQUIRED ON THE BACK**

## The Foundation's Governing Committee has final authority over all distributions.

*I understand that these suggestions are in accordance with IRS regulations covering charitable contributions and cannot be used to:*

- fulfill a legally binding pledge made to a charitable organization (multi-year suggestions to an organization are acceptable);
- support a political campaign or lobbying activities;
- pay for raffle or event tickets, memberships, dinners, or other activities that provide a benefit to me or others;
- pay for personal expenses incurred by any specific individual, such as tuition.

### **Donor Advised Fund Grant Due Diligence Policy:**

The Columbus Foundation promotes respect, opportunity, and freedom for all people. With regard to its Donor Advised Funds, The Columbus Foundation will not accept funds from donors or make contributions to grantees that The Columbus Foundation believes, in its sole discretion, support or engage in hateful activities, whether in language (online or in print), policy, or action.

I have not received, nor do I expect to receive any goods or services in exchange for this suggestion. I understand that under the Pension Protection Act of 2006, I could be assessed a penalty if I receive more than an "incidental" benefit as the result of a distribution from my Donor Advised Fund. (If you are unsure what qualifies as an "incidental" benefit, please contact your Donor Services officer).

---

Signature

---

E-mail

---

Date

---

Phone

The Columbus Foundation serves more than 3,000 individuals, families, and businesses that have created unique funds and planned gifts to make a difference in the lives of others through the most effective philanthropy possible. The Columbus Foundation is Your Trusted Philanthropic Advisor® and is among the top ten largest community foundations in the United States.

---

1234 East Broad Street, Columbus, Ohio 43205-1453 | Phone 614/251-4000 | Fax 614/251-4010  
E-mail [DAFgrantrequest@columbusfoundation.org](mailto:DAFgrantrequest@columbusfoundation.org) | [columbusfoundation.org](http://columbusfoundation.org)

